

eureKING

French *société anonyme* organized with a Board of directors
Share capital of €200,000.00
Headquarters: 128, rue la Boétie, 75008 Paris
911 610 517 RCS Paris
(the “**Company**”)

MEETING NOTICE

eureKING shareholders are informed that the special meeting of holders of market shares (the “**Market Shares**”) (the “**Meeting**”) will be held on Friday, 30 June 2023 at 3 p.m. (Paris time) at 25 rue de Marignan, 75008 Paris.

The purpose of the Meeting will be to deliberate on the following agenda:

AGENDA

Resolution n°1 – Amendments to Articles 12.4.1 and 12.5 of the Company’s articles of association;
and

Resolution n°2 - Powers for formalities.

TEXT OF RESOLUTIONS

Resolution n°1 – Amendments to Articles 12.4.1 and 12.5 of the Company’s articles of association

The shareholders’ meeting, acting under the condition of quorum and majority required for extraordinary shareholders’ meetings, having reviewed the report of the Board of Directors and the draft of the new articles of association of the Company:

decides, in view to simplify the repurchase procedure of the B Shares, to:

- amend the 4th paragraph of Article 12.4.1 “Terms of repurchase of B Shares” of the articles of association of the Company as follows:

“4. Any shareholder holding B Shares wishing to benefit from the repurchase of his/her B Shares, , shall submit to the financial intermediary holding his/her B Shares a repurchase order, covering all or part of his/her B Shares, using the form provided by such financial intermediary in due time as from the date of publication of the Notice of the proposed Business Combination and at the latest on the thirtieth (30th) calendar day following this publication. It is specified that the B Shares shall be freely negotiable and free of any lien, pledge, charge or other security interest or restriction of any kind restricting the free transfer of their ownership.”

The remaining provisions of Article 12.4.1 “Terms of repurchase of B Shares” of the Company’s articles of association remain unchanged.

- amend the 3rd paragraph of Article 12.5 “Conversion of A1 Shares and B Shares into ordinary shares” of the articles of association of the Company as follows (modified parts are indicated in bold):

“On the date of repurchase of the B Shares by the Company pursuant to Article 12.4 of the Articles of Association, any B Shares which is not held in full ownership ~~in pure registered form~~ shall not be repurchased by the Company and shall be automatically converted into ordinary shares.”

The remaining provisions of Article 12.5 “Conversion of A1 Shares and B Shares into ordinary shares” of the Company’s articles of association remain unchanged.

Resolution n°2 - Powers for formalities

The shareholders’ meeting, acting under the condition of quorum and majority required for ordinary shareholders’ meetings, grants full powers to the holder of an original, a copy, or an excerpt of the minutes of these resolutions to carry out all legal and regulatory formalities.

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